



WEDNESDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	37413.13	-509.04	-1.34%
Nifty 50	11287.5	-150.6	-1.32%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.00	-0.51
HDFCBANK	95.02	-1.86
ICICIBK	9.00	-1.32
INFY	20.97	1.3
TATA MOTOR	18.33	-2.34
WIPRO	5.34	0

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-1454
DII's Eq (Provisional)	750
FIIs Index Future	-1676
FIIs Index Options	780
FIIs Stock Future	-361
FIIs Stock Options	12

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	72.3227
EURO	84.0771
YEN 100	64.8900
GBP	94.4182

TOP STORY

- Sun Pharma:** In its clarification note related to Mohali plant, company said the US FDA is conducting an inspection of Mohali facility (Punjab, India). The inspection started on September 10 and is ongoing.
- Cipla:** The South African Health Products Regulatory Authority (SAHPRA) has approved Cipla's latest first-line triple-combination antiretroviral (ARV) treatment for HIV.
- Adani Green:** Company has incorporated a wholly-owned subsidiary company Adani Saur Urja (KA).
- Satin Creditcare Network:** Company in next few months will file application with RBI for NBFC license of Satin Finserv and will transfer entire MSME business to new entity Satin Finserv.
- Yes Bank:** Its Rs 4,000 crore proposed Basel III Tier 2 bonds receive AAA rating from CARE Ratings and AA+ from India Ratings & Research with a Stable outlook.
- Godrej Agrovet:** Board, on September 14, to consider scheme of amalgamation of Astec LifeSciences (a subsidiary) with the company and also to discuss on business strategies.
- Reliance Industries'** RelianceJio and **Bharti Airtel** received demand notices towards penalties totalling to Rs 34 lakh and Rs 11 lakh respectively from the TRAI
- Housing and Urban Development Corporation:** HUDCO has achieved the level of loan sanctions of Rs 4,094.91 crore and loan releases of Rs 3,021.66 crore,

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25971.06	113.99	0.44%
Nasdaq	7972.47	48.31	0.61%
Nikkei	22567.73	-96.96	-0.43%
HANG SENG INDEX	26361.94	-60.61	-0.23%
SGX NIFTY	11319.00	-2.00	-0.02%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	70.04	1.14%
NATURAL GAS	2.836	0.28%
GOLD	1199.8	-0.20%
SILVER	14.13	-0.16%
COPPER	2.609	0.19%

WORLD EVENTS

USD : PPI m/m
 : Core PPI m/m
 : Crude Oil Inventories
 : FOMC Member Brainard Speaks

RESULTS TODAY

TFCI



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 509.04 points or 1.34% to settle at 37,413.13, its lowest closing level since 2 August 2018. The index rose 121.10 points, or 0.32% at the day's high of 38,043.27. The index fell 560.97 points, or 1.48% at the day's low of 37,361.20.

The Nifty 50 index fell 150.60 points or 1.32% to settle at 11,287.50, its lowest closing level since 2 August 2018. The index rose 41.30 points, or 0.36% at the day's high of 11,479.40. The index fell 164.10 points, or 1.43% at the day's low of 11,274.

Among secondary barometers, the BSE Mid-Cap index fell 1.36%. The BSE Small-Cap index was fell 1.37%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was weak. On BSE, 874 shares rose and 1841 shares fell. A total of 152 shares were unchanged.

Nifty likely to trade in the range of 11240-11670

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11479	11386	11334	11240	11532	11625	11677
USDINR	72.687	72.363	72.132	71.808	72.918	73.242	73.473



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DEEP	SHAMARU CONSTRUCTION PRIVATE LIMITED	B	246,000	40.4
EMMESSA	ANKITCHHIKARA	B	27,000	37.8
NATPLY	DULCET ADVISORY PRIVATE LIMITED	B	42,179	33.09
RAJNISH	PIVOTAL ENTERPRISES PRIVATE LIMITED	B	110,400	140
SMEL	DHRUV PATEL	B	30,000	9.6

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GTNIND	VISHRUTI MAYUR PATEL	SELL	127727	23.6
KAPSTON	RAJENDRA N.SHAH (HUF)	SELL	49200	96.69
MITTAL	CHOICE EQUITY BROKING PRIVATE LIMITED	BUY	54000	22.19
SUMIT	AGARWAL SEEMA	BUY	99000	47.55
SAKETH	B K SHAH TRADEX LLP	SELL	70000	71.43

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** NONE
- **New In Ban:** NONE
- **Out Of Ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	374	380	375	384	389	393
ASIAN PAINT	1311	1369	1359	1384	1394	1409
AXIS BANK	642	641	633	652	660	670
BAJAJ-AUTO	2736	2683	2663	2703	2722	2742
BAJAJ FINSV	6508	6889	6848	6941	6982	7035
BHARTIARTL	378	375	371	379	383	387
BPCL	351	348	344	354	357	364
CIPLA	644	637	629	646	653	662
COALINDIA	280	276	272	282	286	293
DRREDDY	2543	2515	2487	2565	2593	2643
EICHERMOT	28807	28608	28409	28824	29023	29239
GAIL	359	354	349	363	368	376
GRASIM	1023	1006	989	1034	1052	1080
HCLTECH	1076	1059	1041	1069	1087	1097
HDFC	1955	1943	1931	1951	1963	1972
HDFCBANK	2052	2041	2031	2060	2070	2089
HEROMOTOCO	3184	3156	3129	3208	3235	3287
HINDALCO	235	232	229	236	239	243
HINDPETRO	250	248	245	252	254	258
HINDUNILVR	1651	1617	1584	1658	1691	1732
IBULHSGFIN	1214	1193	1172	1228	1249	1284
ICICIBANK	329	325	322	331	334	340
INDUSINDBK	1856	1859	1843	1883	1900	1924
INFRATEL	284	281	278	284	287	289
INFY	737	1401	1386	1411	1426	1437
IOC	152	153	153	155	156	157
ITC	310	315	311	318	322	325
KOTAKBANK	1258	1267	1256	1274	1286	1293
LT	1359	1339	1332	1351	1358	1370
LUPIN	917	882	871	891	902	911
M&M	932	977	970	984	990	998
MARUTI	8869	9136	9065	9253	9323	9440
NTPC	168	167	163	169	172	174
ONGC	174	175	173	179	181	184
POWERGRID	194	194	190	196	199	202
RELIANCE	1242	1264	1254	1281	1291	1307
SBIN	296	306	304	308	311	313
SUNPHARMA	655	627	615	635	647	655
TATAMOTORS	262	258	256	260	262	264
TATASTEEL	593	596	584	603	615	622
TCS	2099	2070	2058	2078	2090	2097
TECHM	764	722	713	730	739	746
TITAN	881	873	867	882	888	897
ULTRACEMCO	4201	4393	4360	4419	4452	4478
UPL	699	686	677	693	702	709
VEDL	225	227	224	229	232	234
WIPRO	313	295	292	298	301	304
YESBANK	334	357	352	363	368	374
ZEEL	493	505	501	507	511	514



NSE CIRCULARS

NSE Download Ref No. : NSE/FA/38868: Collection towards POP network charges â“ Managed Service Mode (pdf)W.e.f. SEP 12, 2018

NSE Download Ref No. : NSCCL/CMPT/38866: Revised MWPL, TM, FII/FPI & MF limits for GODREJCP (pdf)) W.e.f. SEP 12, 2018

NSE Download Ref No. : NSE/FAOP/38864: Adjustment of Futures and Options contracts in the security GODREJCP (pdf)W.e.f. SEP 12, 2018

NSE Download Ref No. : NSE/SURV/38863: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. SEP 12, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
APOLLOHOSP	12-Sep-18	Dividend- Rs 5 Per Share
ANDHRSUGAR	12-Sep-18	Dividend- Rs 10 Per Share
ALICON	12-Sep-18	Dividend Rs 4.25 Per Share
VLSFINANCE	12-Sep-18	Dividend- Re 1 Per Share
RKFORGE	12-Sep-18	Dividend Re 1/- Per Share
SADBHAV	12-Sep-18	Dividend Re 1 Per Share
NHPC	12-Sep-18	Dividend- Re 0.28 Per Share
JISLJALEQS	12-Sep-18	Dividend- Re 1 Per Share
INDRAMEDCO	12-Sep-18	Dividend- Rs 1.50 Per Share
HINDALCO	12-Sep-18	Dividend- Rs 1.20 Per Share
GOLDIAM	12-Sep-18	Dividend- Rs 1.50 Per Share
GENUSPOWER	12-Sep-18	Dividend Re 0.41 Per Share
GANESHHOUC	12-Sep-18	Dividend- Rs 1.80 Per Share
FINCABLES	12-Sep-18	Dividend- Rs 4 Per Share
TALBROAUTO	14-Sep-18	Dividend- Rs 1.50 Per Share
HINDUJAVEN	14-Sep-18	Dividend- Rs 17.50 Per Share
KOTHARIPRO	14-Sep-18	Dividend- Rs 1.50 Per Share
HTMEDIA	14-Sep-18	Dividend- Re0.40 Per Share
BALPHARMA	14-Sep-18	Dividend Re 1 Per Share
TANLA	14-Sep-18	Dividend Re 0.30 Per Share
DEEPIND	17-Sep-18	Dividend- Rs 1.50 Per Share
GODFRYPHLP	17-Sep-18	Dividend- Rs 8 Per Share
GTPL	17-Sep-18	Dividend- Re 1 Per Share
REPCOHOME	17-Sep-18	Dividend- Rs 2.20 Per Share
RELAXO	18-Sep-18	Dividend Rs 1.50 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1170/\$1141 & Resistance = \$1222/\$1256.**
- **Crude oil range (WTI)->\$63 to \$73.**
- **Tech Shares Lead Recovery; Dollar Strengthens: Markets Wrap:** - U.S. stocks turned positive after opening lower as a recovery in technology shares led the gains. The dollar advanced with Treasury yields, while oil steadied.
- **Forex- U.S. Dollar Flat, Euro Rises Amid Geopolitical Concerns:** - The U.S. dollar was flat against other currencies on Tuesday, as investors worried about Chinese-U.S. trade relations. Meanwhile U.S. President Donald Trump wants to impose tariffs on almost all imported Chinese goods. China's foreign ministry said on Monday that it would respond to any new steps on trade.
- **Copper Drops as Over 121 Million Pounds Trade in Three Minutes:** - More than \$300 million in copper trades in a span of three minutes were enough to send copper reeling to a one-week low. From 8:42 to 8:45 a.m. in New York, 4,835 contracts were traded, each covering 25,000 pounds.
- **China seeks WTO backing for sanctions on U.S. over dumping duties:** - China will ask the World Trade Organization (WTO) next week for permission to impose sanctions on the United States, for Washington's non-compliance with a ruling in a dispute over U.S. dumping duties, a meeting agenda showed on Tuesday.
- **Gold Falls as U.S. Dollar Rallies:** - Gold prices were driven lower on Tuesday as the U.S. dollar rallied amid Sino-U.S. trade tensions.
- **Oil rises as U.S. sanctions on Iran squeeze supply:** - Oil prices rose on Tuesday as U.S. sanctions squeezed Iranian crude exports, tightening global supply despite efforts by Washington to get

TRENDS & OUTLOOK – DATE: 12-Sept- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (OCT)	30165	30411	30922	31201	31470
SILVER (DEC)	35330	36150	37230	38475	39510

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (NOV)	412	418	425	432	437
ZINC (Sep)	163.25	166.20	170.10	174.25	177.60
LEAD (Sep)	136.25	139.30	143.25	147.60	151.45
NICKEL (Sep)	848	866	894	916	930

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	4740	4850	4975	5110	5229
NATURAL GAS (Sep)	195	199	204	209	212

DATA TALKS : TODAY'S ECONOMIC DATA :

PPI m/m, Core PPI m/m, Crude Oil Inventories, FOMC Member Brainard Speaks, 10-y Bond Auction, Beige Book.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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